

MARTIN AIRCRAFT COMPANY LIMITED
ASX ANNOUNCEMENT



INDUSTRY: Aviation

**MARTIN AIRCRAFT
COMPANY LIMITED**

A company registered in
New Zealand with company
number 901393
(ARBN 601 582 638)

39 Ballarat Way, Wigram
Christchurch 8042
New Zealand
Ph: +64 3 377 8584
www.martinjetpack.com

COMPANY CONTACT

James West
CEO & CFO

ASX Code: MJP

BOARD OF DIRECTORS

Dr Luan Lin
Non-Executive Chairperson

Dr Liu Ruopeng
Non-Executive Director

Ran Elias
Non-Executive Director

Robert (Guailin) Luo
Non-Executive Director

Vincent Leung
Non-Executive Director

Further information

Ph: +64 (0)3 377 8584
enquiries@martinaircraft.co.nz

Lodged by MJP

2018 Special Shareholders Meeting

1 May 2018

Martin Aircraft Company Limited (MJP) is today holding a Special Shareholders Meeting.

Attached are

1. The Chairman's Introduction
2. The Special Shareholders Meeting Presentation Slides

James West
CEO

Chairman's Introduction

In accordance with the Notice of Meeting sent to shareholders on Friday 13 April 2018 a Special Meeting of Shareholders is being held at Martin Aircraft premises at 4.00pm on 1 May 2018.

The following business will be considered at the meeting:

Resolution 1 – Delisting from the ASX

To consider and, if thought fit, pass the following resolution as an ordinary resolution:

That, for all purposes, shareholders approve the Company's removal from the official list of the ASX under ASX Listing Rule 17.11, subject to compliance with such conditions imposed by ASX, on a date to be decided by ASX (being a date no earlier than one month after the date this Resolution is passed), and that the Directors of the Company be authorised to do all things reasonably necessary to give effect to the removal of the Company from the official list of the ASX.

Please see Explanatory Notes for further information.

Resolution 2 - Revocation of the Company's existing constitution and adoption of a new constitution

To consider and, if thought fit, pass the following resolution as a special resolution:

That, subject to the passing of Resolution 1 at the Special Meeting at which this Resolution is proposed, upon removal of the Company from the Official List of ASX, the existing constitution of the Company be revoked in its entirety and a new constitution, in the form described in the Explanatory Notes and made available to shareholders on request, be adopted with immediate effect.

The resolutions are to be read in conjunction with the Notice of Special Meeting Explanatory Notes and with the attached presentation slides.

END

ABOUT THE MARTIN AIRCRAFT COMPANY LIMITED

The Martin Aircraft Company has evolved to become the world leader in jetpack development and commercialisation. Initially conceived to be the ultimate in personal transportation, the Martin Jetpack's potential for alternative applications soon became clear and led the company to refocus its vision to include being part of the global crusade to save and improve lives.

The Martin Jetpack has the pedigree of design ingenuity and innovation for which New Zealand is renowned. Designed with the goal to be the world's safest light aircraft, its potential applications span first response, search and rescue, military operations and commercial operations. It has the capability to be used in both a manned and unmanned capacity, which makes it the world's smallest and most practical Optionally Piloted Hovering Air Vehicle (OPHAV).

More detailed information about Martin Aircraft and the Martin Jetpack is available at www.martinjetpack.com

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MARTIN AIRCRAFT COMPANY



SPECIAL SHAREHOLDERS MEETING

1 May 2018



**CHAIRMAN'S
INTRODUCTION**



RESOLUTIONS



RESOLUTIONS

ITEM 1 – DELISTING FROM THE ASX

To consider and, if thought fit, to pass the following resolution as an ordinary resolution:

That, for all purposes, shareholders approve the Company's removal from the official list of the ASX under ASX Listing Rule 17.11, subject to compliance with such conditions imposed by ASX, on a date to be decided by ASX (being a date no earlier than one month after the date this Resolution is passed), and that the Directors of the Company be authorised to do all things reasonably necessary to give effect to the removal of the Company from the official list of the ASX.

Proxy votes received:

For	220,327,091
Against	14,004,890
Open	758,606
Abstain	161,000



RESOLUTIONS

ITEM 2 – REVOCATION OF THE COMPANY’S EXISTING CONSTITUTION AND ADOPTION OF A NEW CONSTITUTION

To consider and, if thought fit, to pass the following resolution as an ordinary resolution:

That, subject to the passing of Resolution 1 at the Special Meeting at which this Resolution is proposed, upon removal of the Company from the Official List of ASX, the existing constitution of the Company be revoked in its entirety and a new constitution, in the form described in the Explanatory Notes and made available to shareholders on request, be adopted with immediate effect.

Proxy votes received:

For	221,217,252
Against	13,165,648
Open	671,014
Abstain	197,673



QUESTIONS?

